

# Handling Qualities Optimization for Rotorcraft Conceptual Design

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# NASA Revolutionary Vertical Lift Technology Project (RVLT)

## Develop and Validate Tools, Technologies and Concepts to Overcome Key Barriers for Vertical Lift Vehicles

### Vision

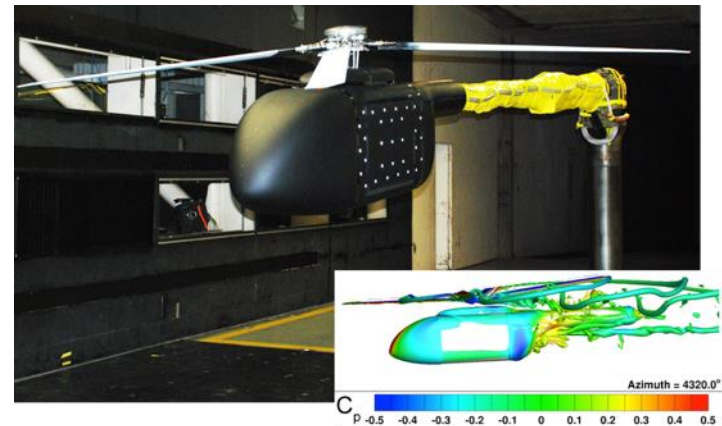
- Enable next generation of vehicles to expand capabilities and develop commercial markets with technologies for noise, speed, safety, mobility, payload, efficiency, environment

### Scope

- Spectrum of configurations from very light (UAS) to ultra-heavy (transport size)

### Conceptual Design Tool Development

- Developing an OpenMDAO framework to integrate discipline analyses: Sizing, propulsion, acoustics, structural loads and **handling qualities**



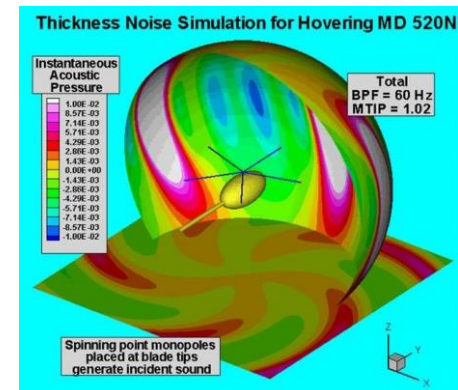
High-fidelity, validated CFD



Conceptual Design Tool Development

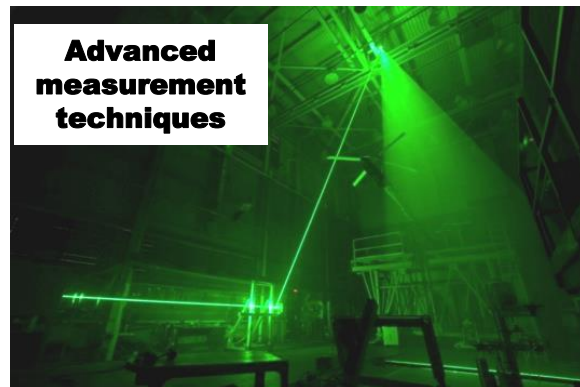


Advanced propulsion and drive systems



Noise Modeling

Advanced measurement techniques



# Handling Qualities in Conceptual Design

REDESIGN

IS EXPENSIVE



†Padfield, G. D., 1988. and 2012

Stability, control and handling qualities (HQ) historically given little attention in conceptual design

- “not given their proper place in the early design trade-space, and often left until flight test to discover and ‘put right’”†
- Weight savings by addressing over-design

Development of toolset: “SIMPLI-FLYD”

Exploring HQ in conceptual design

- integrate in a MDAO framework

# Contents

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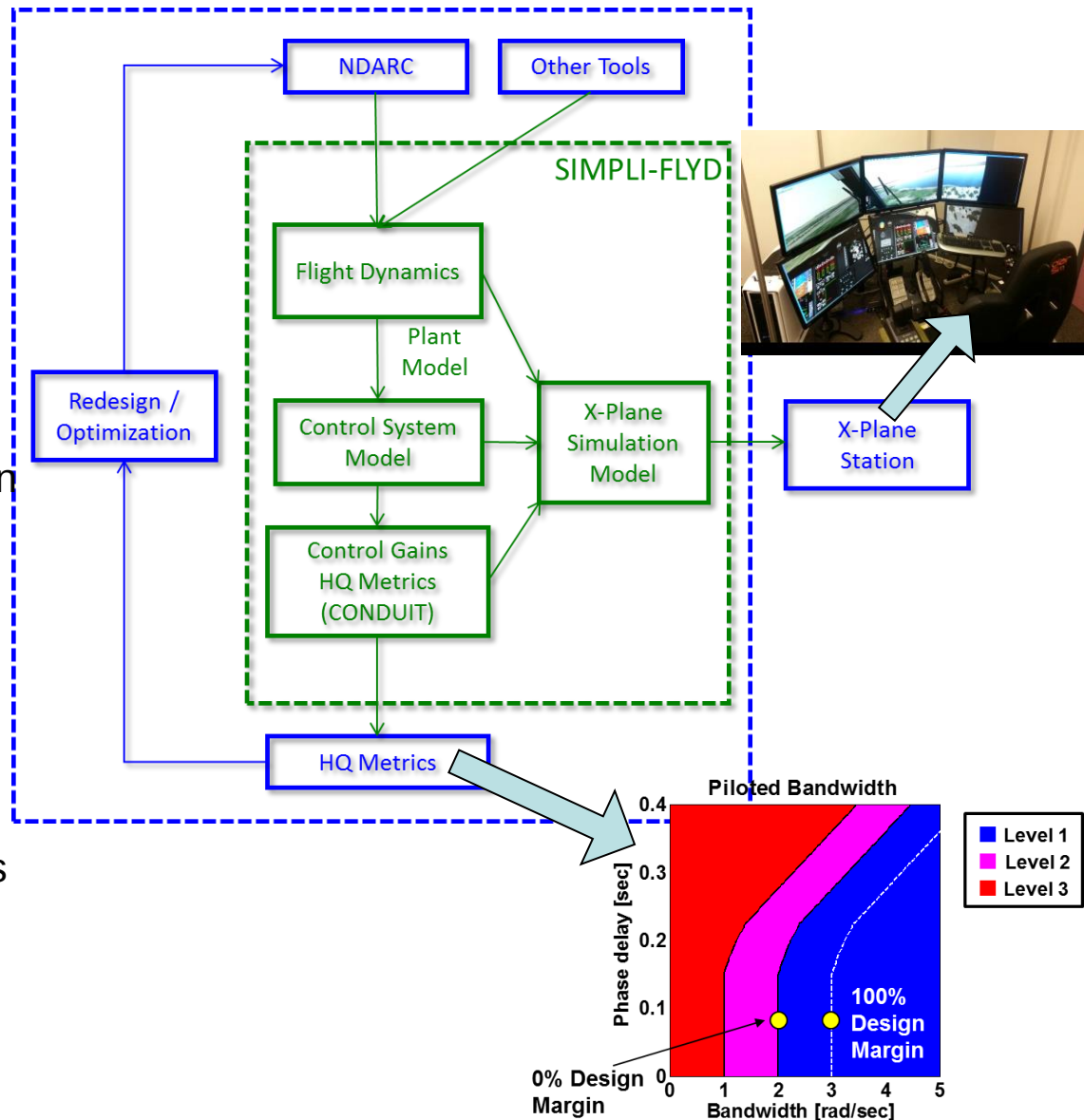
- SIMPLI-FLYD
  - CONDUIT optimization and HQ design margins
- NDARC/SIMPLI-FLYD coupling
- Results
  - Tiltrotor
  - Helicopter
- Lessons learned
- Future developments

# SIMPLI-FLYD

- “SIMPLified FLight dYnamics for conceptual Design”
  - NASA/U.S. Army collaboration
  - NDARC: NASA Design and Analysis of RotorCraft

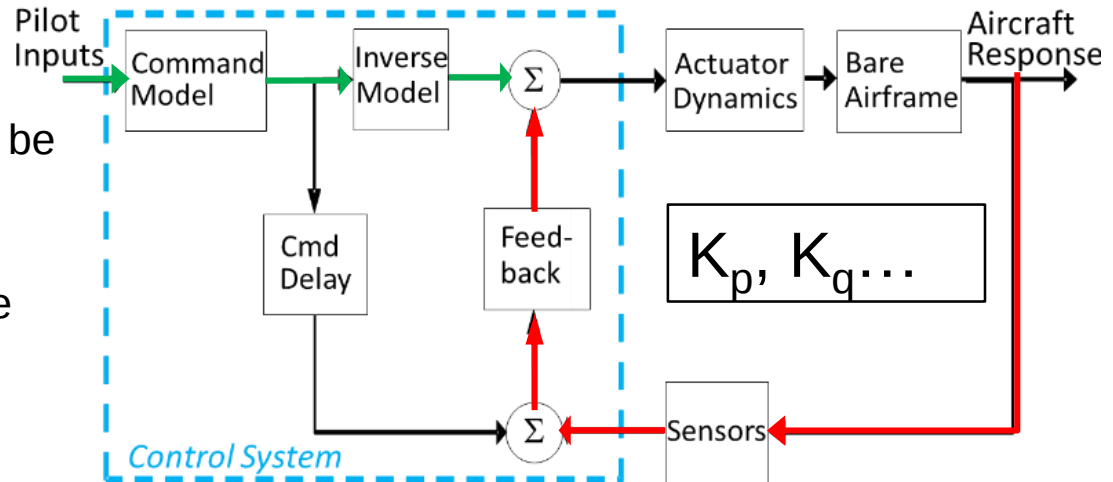
Automated process that:

- Calculates linear flight dynamics models
- Integrates control system optimization for roll, pitch, vertical and yaw response axes
- Calculates stability and control parameters for handling qualities metrics
- Generates a real-time flight dynamics and control model for piloted simulation in X-Plane



# Control System Model

- Full-authority fly-by-wire
- Model-following architecture
  - Generic architecture that can be applied to multiple vehicle configurations
  - Feedback to stabilize, provide gust rejection
  - Feed-forward for piloted response, command shaping
- Appropriate piloted response types chosen automatically based on flight regime
- Control system gains need to be optimized



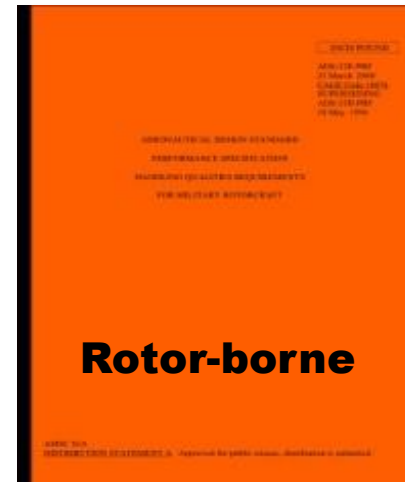
|        | Rotor-Borne |                  | Wing-Borne              |
|--------|-------------|------------------|-------------------------|
|        | Hover       | Forward-Flight   | Forward-Flight          |
| Roll   | RCAH        | RCAH             | RCAH                    |
| Pitch  | RCAH        | RCAH             | Angle-of-Attack-Command |
| Yaw    | RCDH        | Sideslip-Command | Sideslip-Command        |
| Thrust | RCHH        | Open-loop        | Open-loop               |

RCAH = Rate-Command/Attitude-Hold  
 RCDH = Rate-Command/Direction-Hold  
 RCHH = Rate-Command/Height-Hold

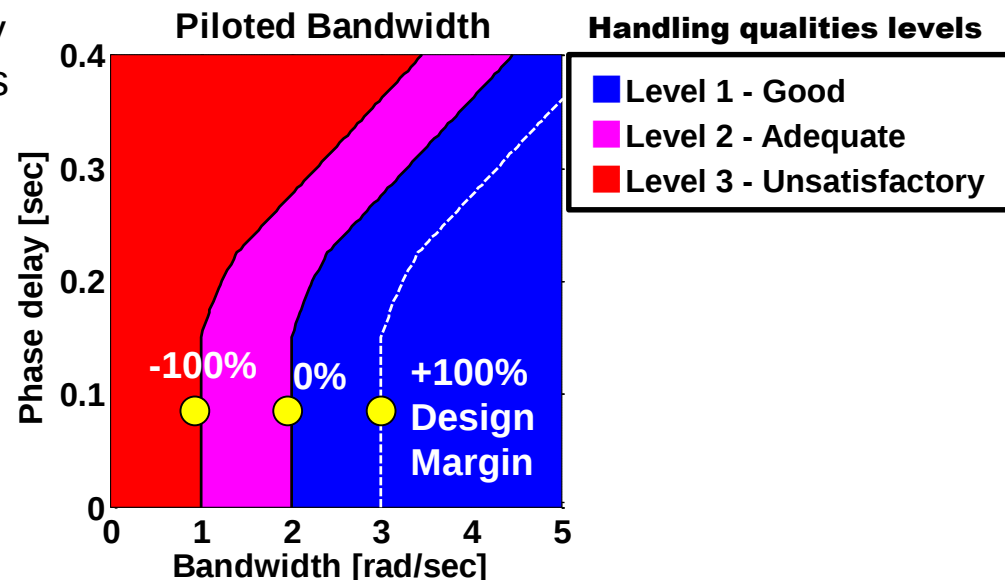
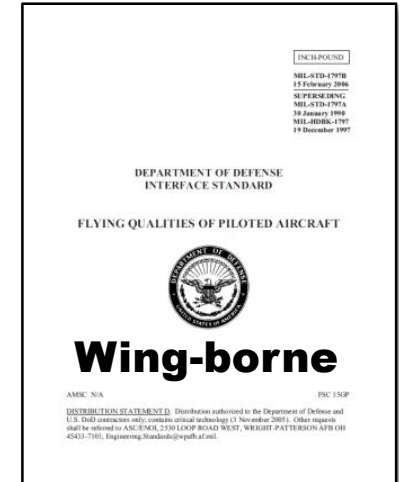
# Control System Optimization - CONDUIT

- Control Designer's Unified Interface (CONDUIT®)
  - Optimizes control system parameters to meet handling qualities specifications
- Automatic selection of different specification sets from ADS-33E and MIL-STD-1797B criteria for control optimization
  - 17 to 23 specs per axis
- Design margin
  - % over-/under-design based on ability of aircraft to meet metrics in each axis
    - 0% Just meets Level 1
    - 100% on Level 2/3 boundary
- Most limiting specification determines design margin for each axis
  - 2 per axis

## ADS-33E



## MIL-STD-1797B



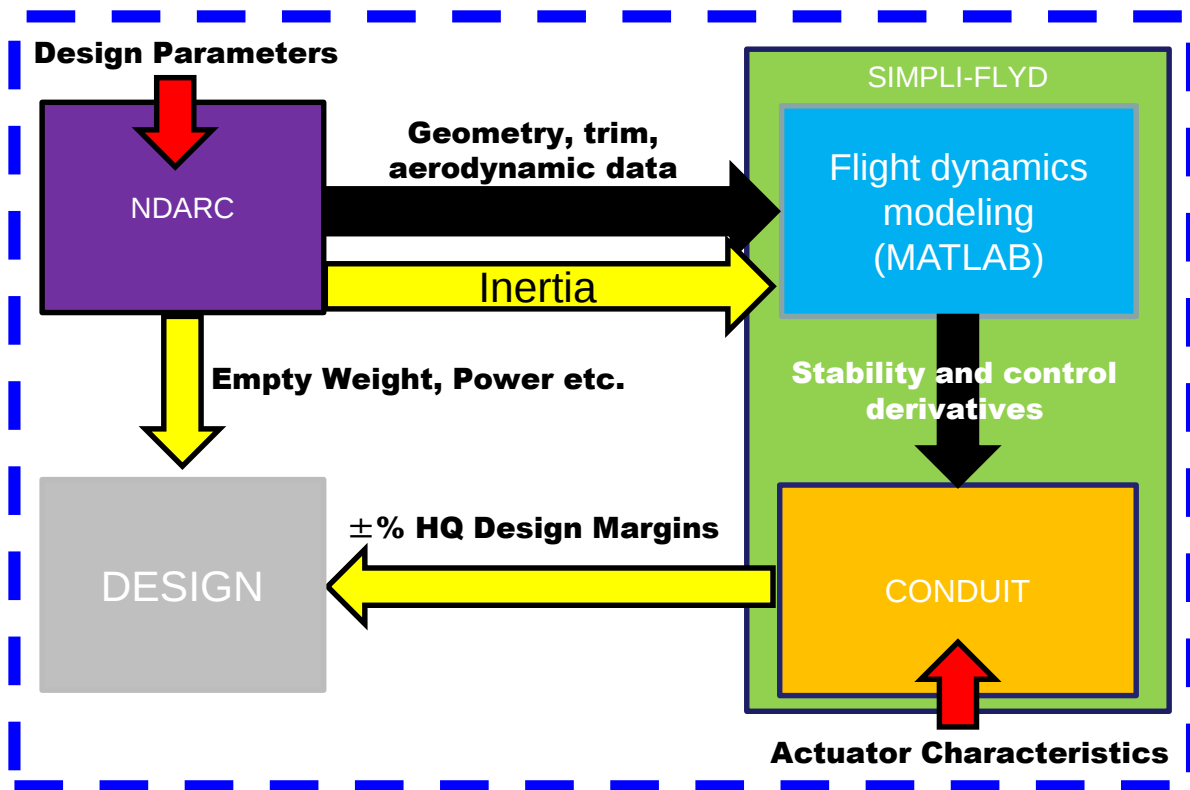
# Objectives and example cases

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- Evaluate NDARC/SIMPLI-FLYD coupled analysis to explore handling qualities in conceptual design
- Example aircraft/HQ scenarios chosen:
  - NDARC models with typical missions for sizing task
  - Varied a mix of design and actuator parameters
- Tiltrotor pitch axis
  - Forward flight only
  - Varied horizontal tail size, location, flap area ratio, actuator rate limit
- Single Main Rotor (SMR) helicopter yaw axis
  - Hover & forward flight
  - Varied tail rotor size, location, collective actuator bandwidth and rate limit

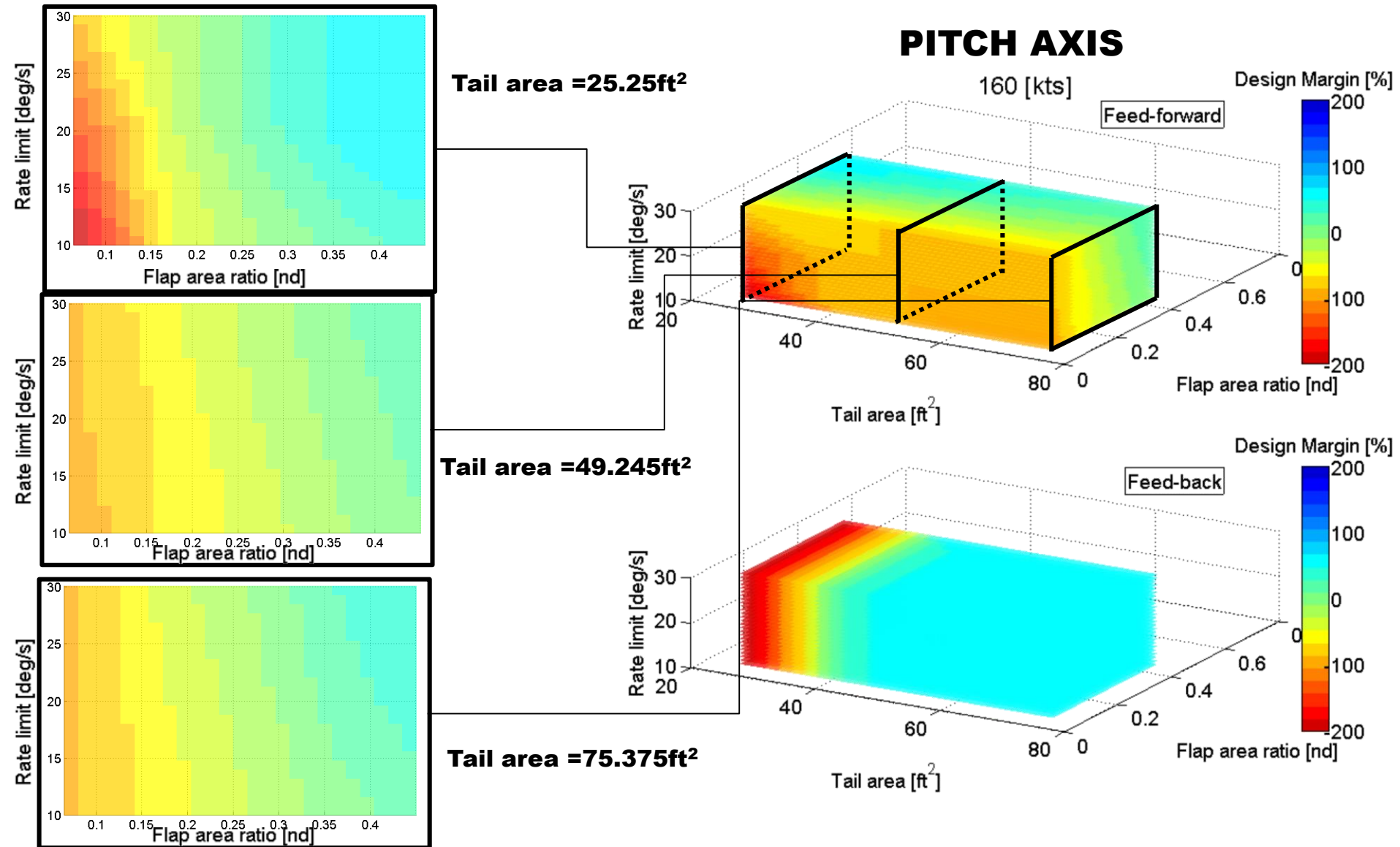
# NDARC/SIMPLI-FLYD coupling

## PYTHON



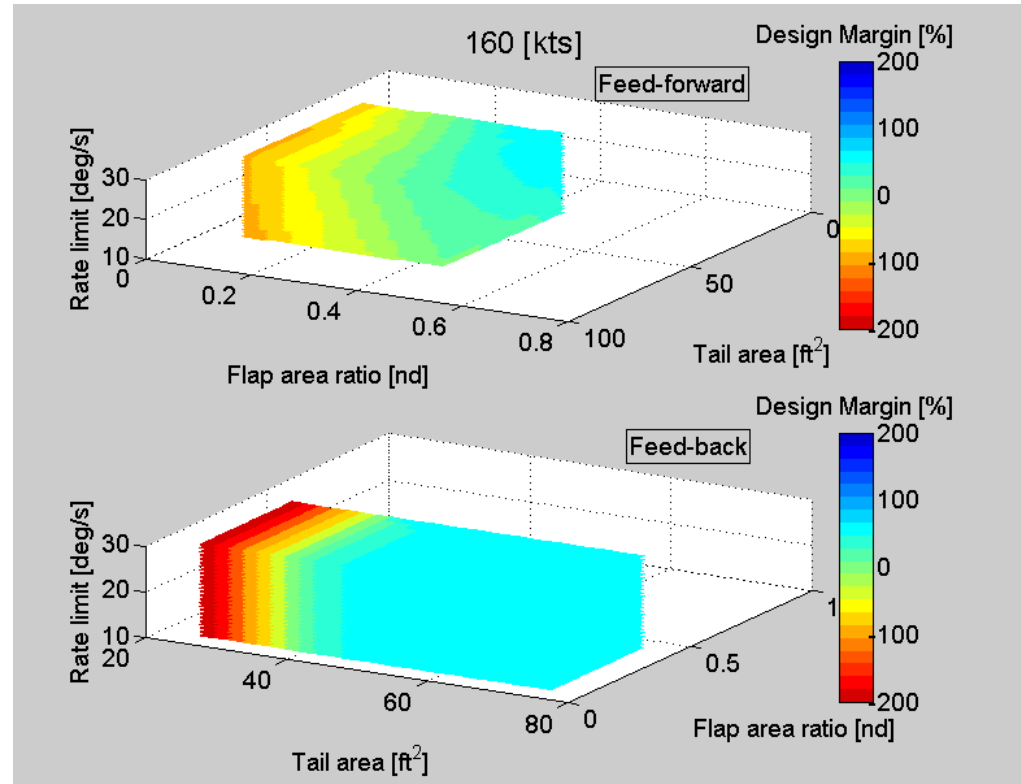
- NDARC sizes aircraft for design mission
- Python scripting used to integrate NDARC and SIMPLI-FLYD in single process
- Design parameter, actuator characteristic and flight condition sweeps
- Outputs:
  - CONDUIT computed HQ Design Margins
  - NDARC empty weight
- Moments of inertia derived from fixed radii of gyration and weight

# Handling Qualities Design Margin Data



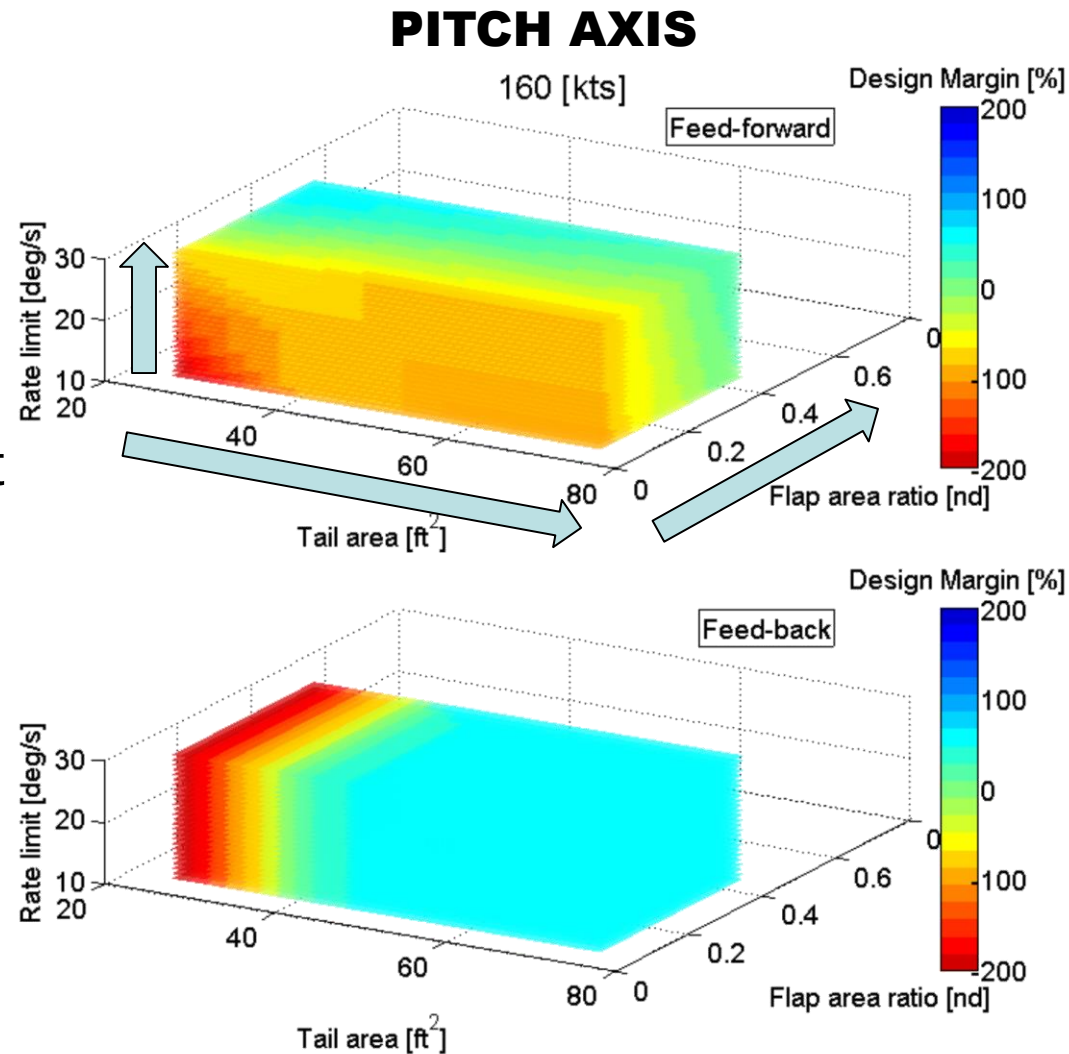
# Handling Qualities Design Margin Data

- Compact visualization of 3-D/4-D data
- Primary intent is to illustrate trends and sensitivities



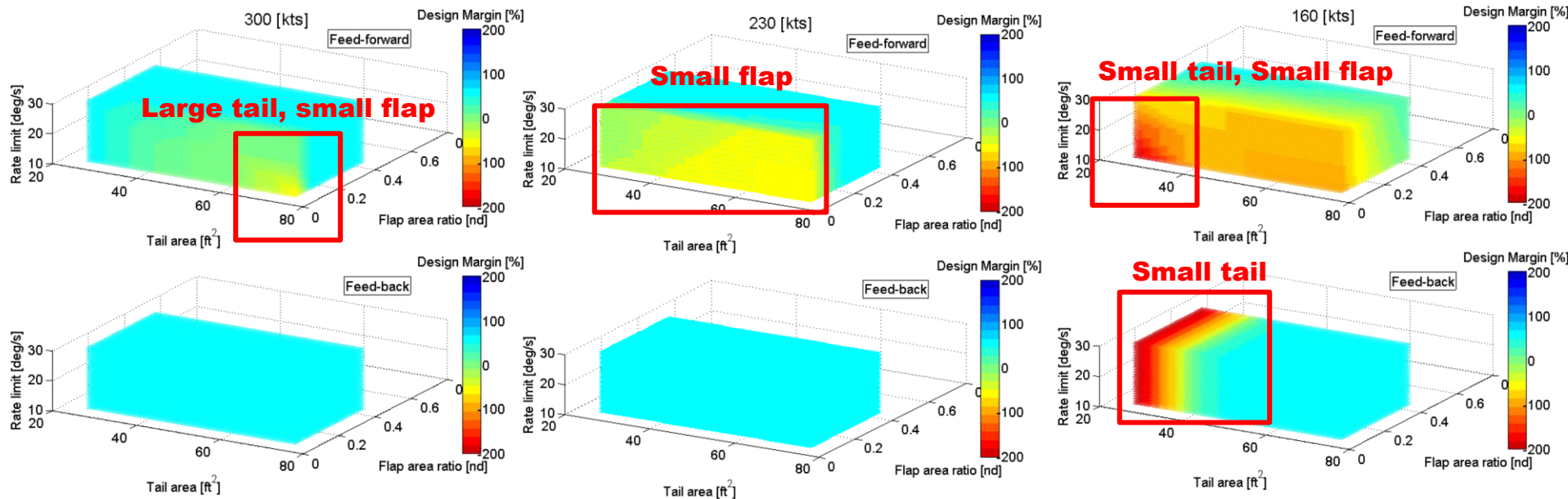
# Tiltrotor Pitch Axis HQ - Introduction

- Feed-forward:
  - Maneuver response
- Feedback:
  - Stabilization, disturbance rejection
- Tail size varied at constant Aspect Ratio
- Elevator flap area ratio:
  - 1.0 = all moving tail
  - 0.0 = no flap
- Elevator flap control actuator rate limit



# Tiltrotor Pitch Axis HQ – Effect of Speed

## PITCH AXIS



300 kts

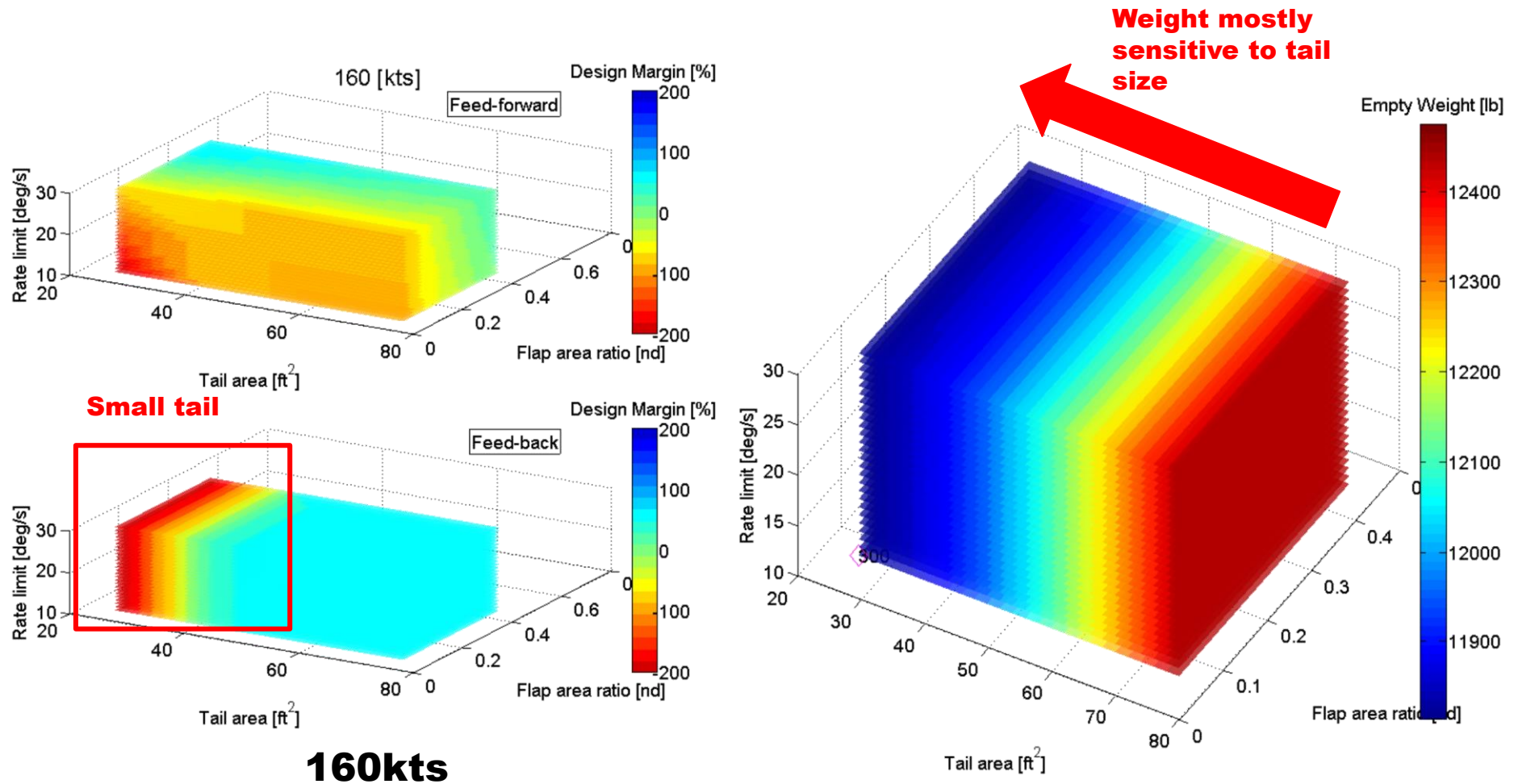
230 kts

160kts

Reducing Speed

Low airspeed is critical for sizing tail but important to check whole envelope

# Tiltrotor Pitch Axis HQ vs. Empty Weight

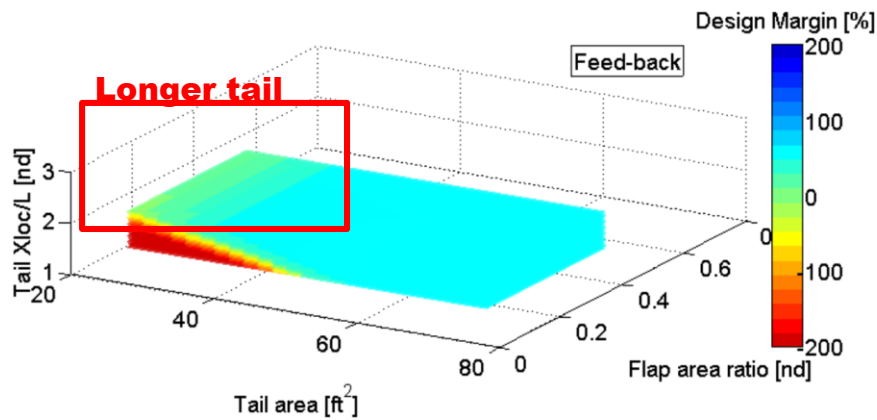
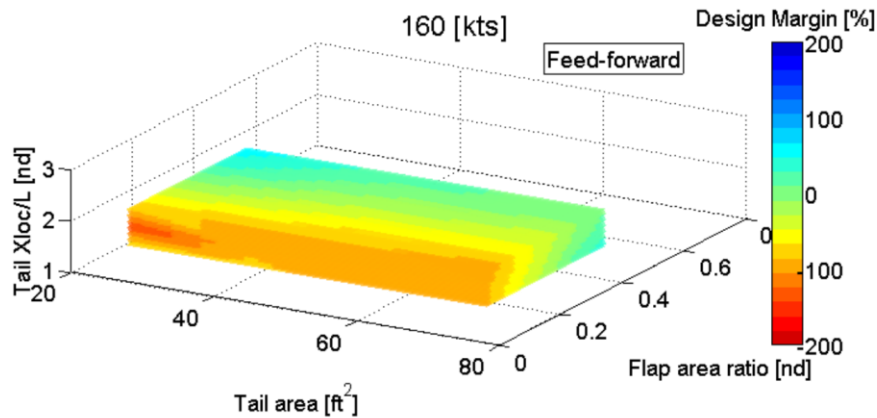


**160kts**

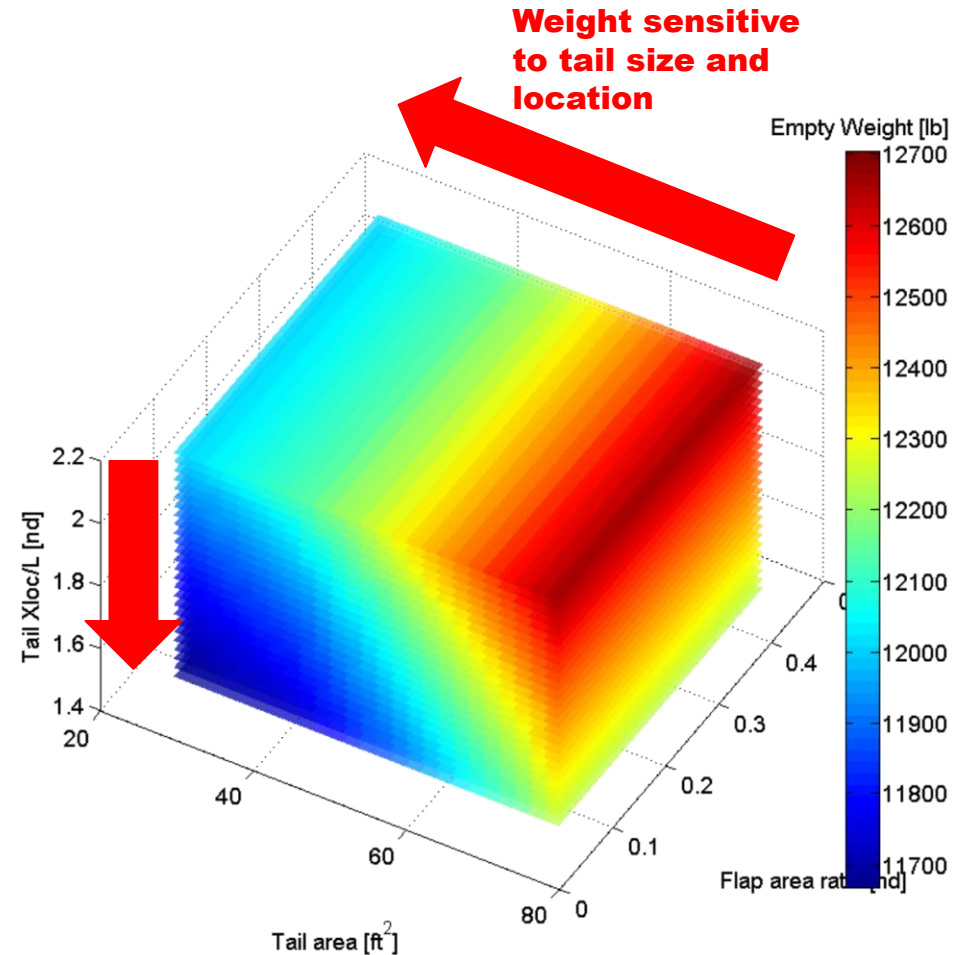
**Tradeoff between minimum weight and handling qualities constraints**

# Tiltrotor Pitch Axis HQ – Tail length Variation

**Rate limit = 20 deg/s, Tail length varied**



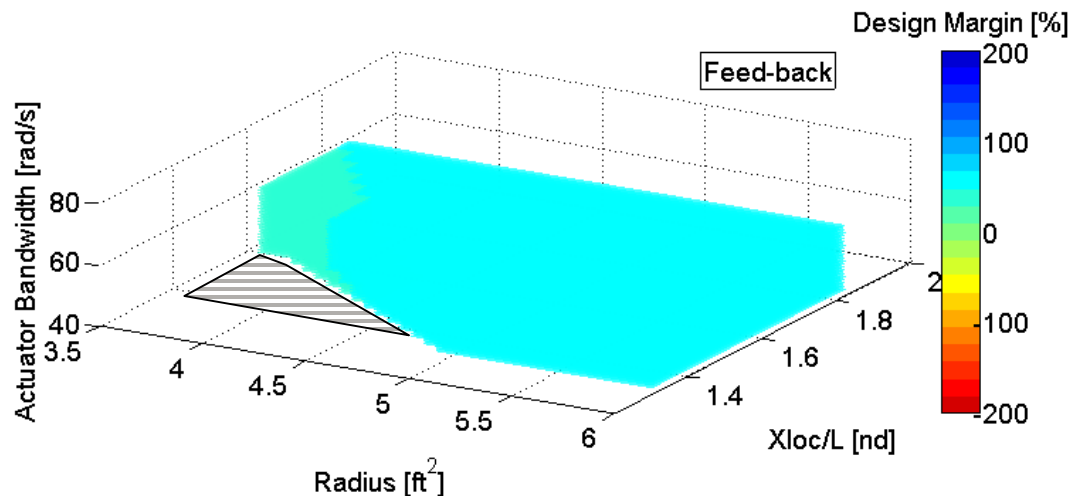
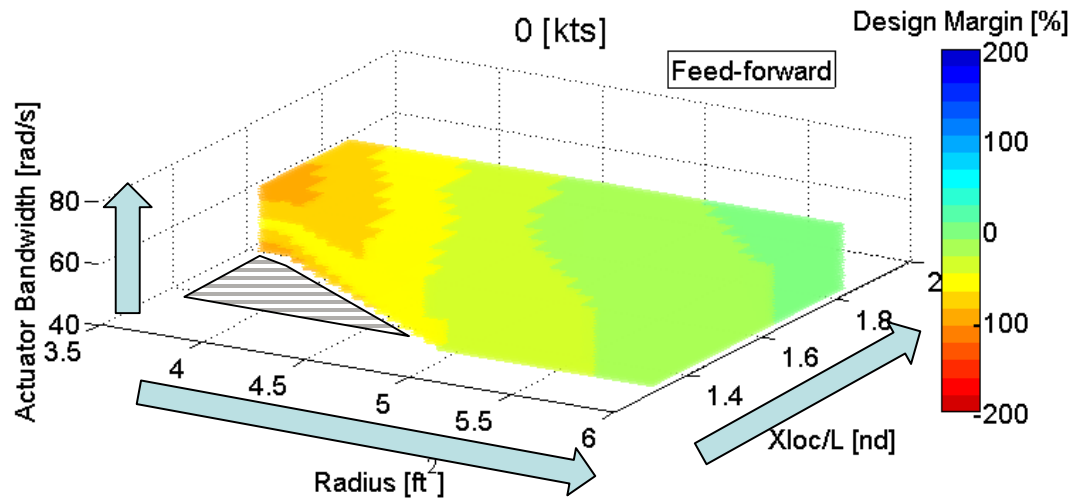
**160kts**



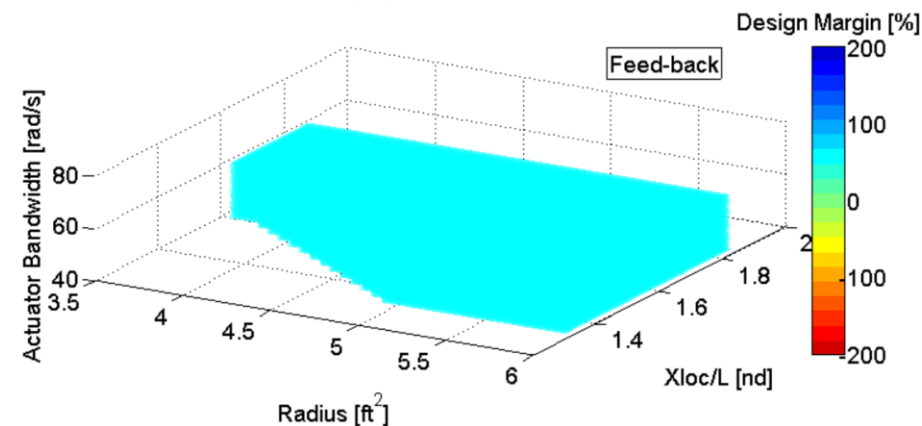
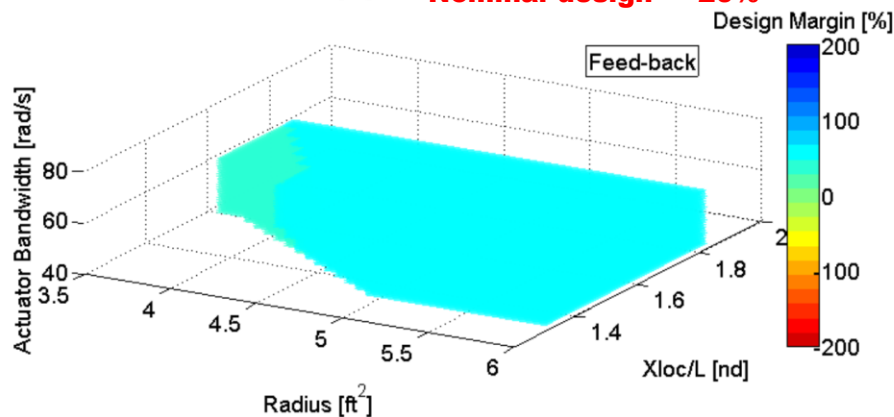
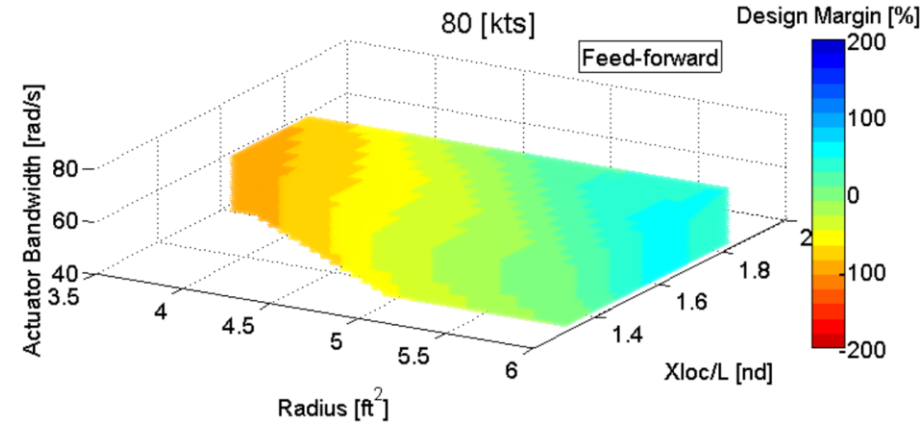
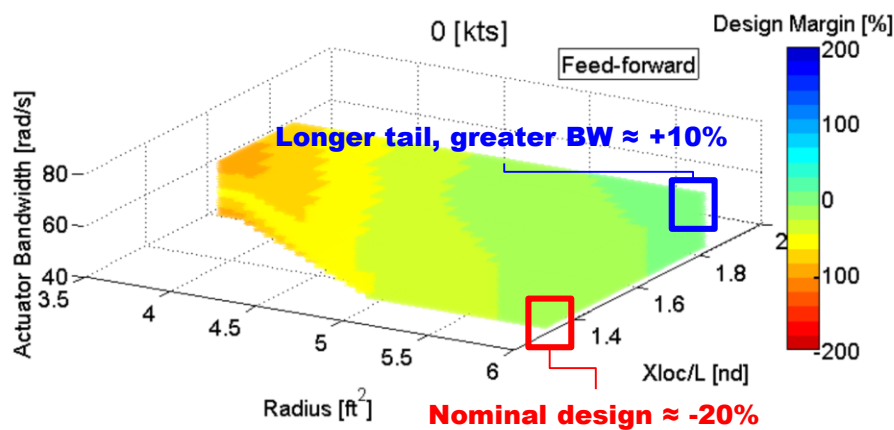
**Tradeoff between minimum weight and handling qualities constraints**

# Single Main Rotor Yaw Axis HQ - Introduction

- Tail rotor size varied at constant solidity and tip speed
- Tail rotor longitudinal location
- Actuator bandwidth limit for tail rotor collective
- Region of no data for non-converged NDARC cases



# Single Main Rotor Yaw Axis HQ – Effect of Speed



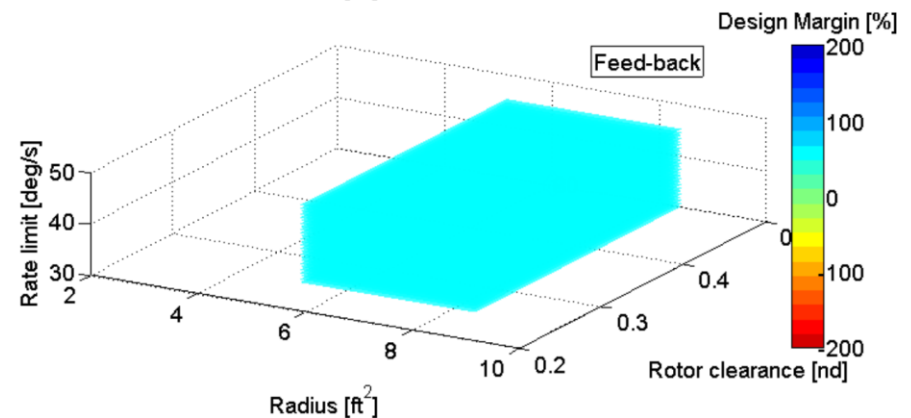
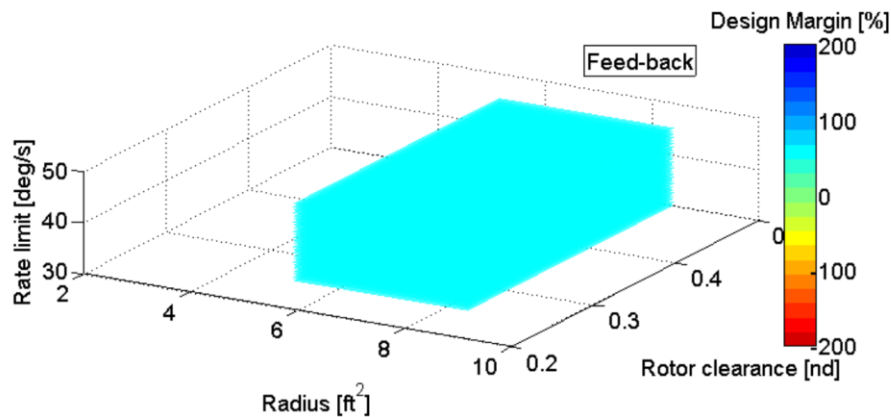
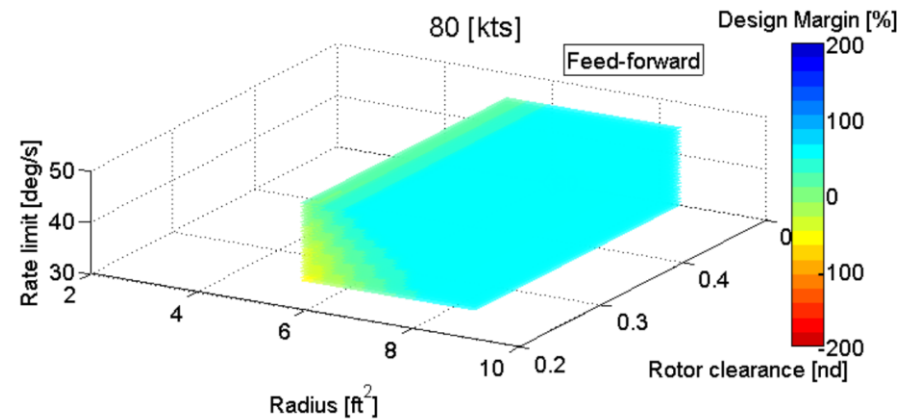
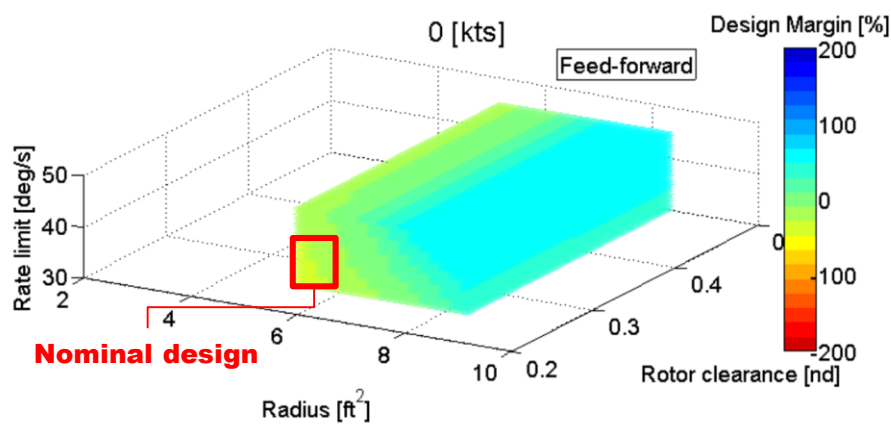
**0 kts  
(hover)**

**80 kts**

**Increasing Speed**

**Speed change includes change of control mode and HQ spec requirements**

# Single Main Rotor Yaw Axis HQ – Larger Tail Rotors

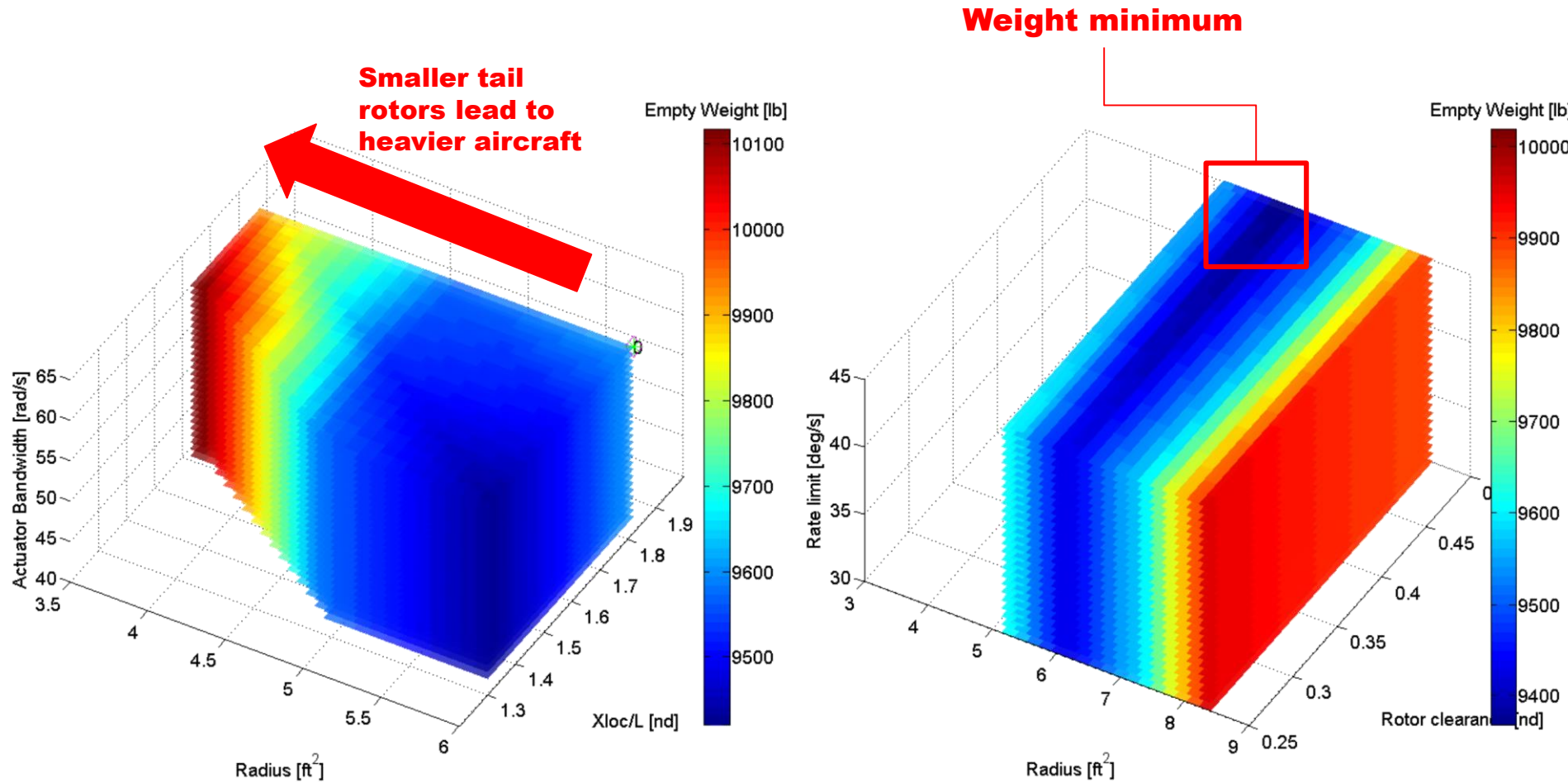


**0 kts  
(hover)**

**80 kts**

**Increasing Speed**

# Single Main Rotor – Empty Weight



**Trading weight via trim/performance aspects**

# Lessons Learned From Application Of The Tools

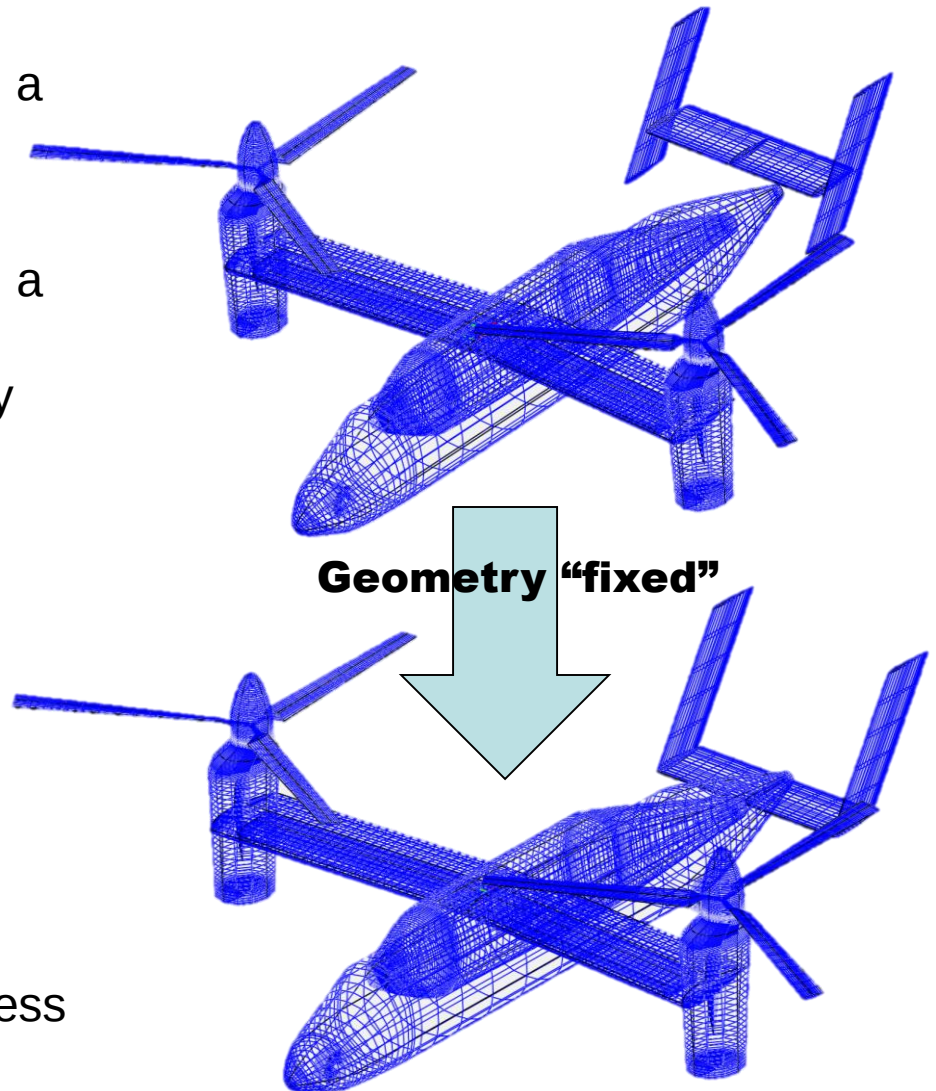
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- Handling qualities vary with flight condition:
  - Due to different characteristics and different HQ requirements
  - CONDUIT Design Margin helps to provide a consistent metric
- Actuator characteristics important factor
  - “Cost” (weight) needs to be accounted for in design
- Inertia modeling probably not sensitive enough to design changes relevant to HQs
- Ensuring geometry “consistency” also important
- Current SIMPLI-FLYD process approx. 15-20 min per flight condition

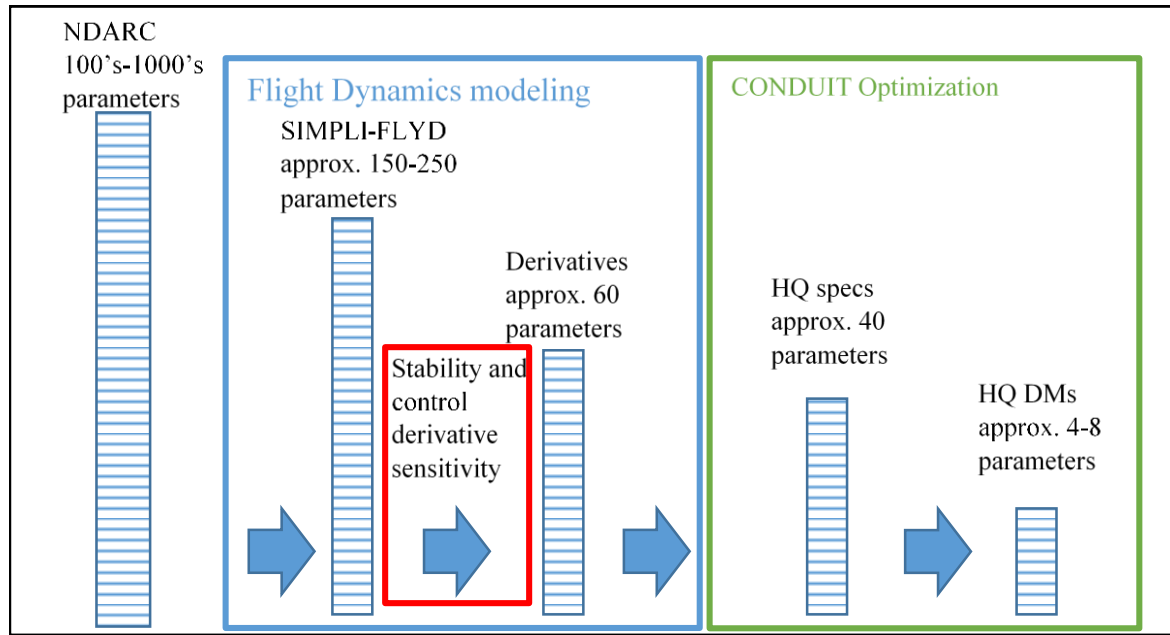
# OpenVSP and ALPINE

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- OpenVSP is a 3D geometry tool with a focus on conceptual design
- ALPINE tool (Automated Layout with a Python Integrated NDARC Environment) developed by US Army ADD to generate OpenVSP models from NDARC output
- OpenVSP sub functions:
  - mass properties tool offers a higher resolution prediction of moments of inertia
  - Integration plans underway
- OpenVSP offers possibilities to address geometry management



# SIMPLI-FLYD in Conceptual Design Process



- Current SIMPLI-FLYD process approx. 15-20 min per flight condition
- CONDUIT optimization main computational cost
- NDARC/SIMPLI-FLYD process is sequence of parameter reductions
- Many sub-stage parameter sets faster to compute
- Stability and control derivative sensitivity study example (in paper)

# Summary

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- Coupled NDARC/SIMPLI-FLYD analysis to examine:
  - Different vehicle types
  - Mix of design parameters and flight conditions
  - Different handling qualities problems
- Future Developments:
  - OpenMDAO integration – tradeoffs with other disciplines
  - Inertia modeling – ALPINE integration
  - Actuator modeling – weight/cost, greater fidelity
  - Other configurations – e.g. rotor interference
  - Computational requirements – SIMPLI-FLYD role in conceptual design

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**Questions?**